

Agentic AI Summit

Empowering agents with the tools to deliver controlled agency



Mark Geene
SVP & General Manager AI Products



Average large organization:
175+
Enterprise Applications



Average large organization:

175+

Enterprise Applications





Agents



Robots



Models



People

Agents think. Robots do. People lead.

NEW



Agents



Robots



People

UiPath Maestro

Agentic orchestration, orchestrate AI agents, robots, and people to achieve business outcomes

- E2E cross-system orchestration
- Agentic AI transformation
- Execution and management at scale
- Process intelligence
- Compliance and observability

Public Preview: Now

General Availability: April 2025



The screenshot displays the UiPath Studio interface for a project named 'Purchase to pay'. The main workspace shows a BPMN process diagram with the following steps: 'Notify vendor' (task), a decision diamond labeled 'Disputed' with a 'Disputable 3 days' timer, a 'Dispute agent' (task), and an 'End' event. A 'Rejected' path leads from the start to 'Notify vendor'. Below the decision diamond are 'Accept CTRL + Y' and 'Reject CTRL + N' buttons. The right sidebar features an 'Autopilot' panel with a button to 'Add a dispute resolution step'. Below this, a 'Dispute agent' task is highlighted, showing 'Adding Agent steps' with 'Dispute invoice' selected. A text prompt asks 'What would you like me to do?' with a text input field and a submit button. A footer note states 'Autopilot can make mistakes. Please double check the responses.'

Enterprise agents

Agents you can trust to work independently and make dynamic decisions

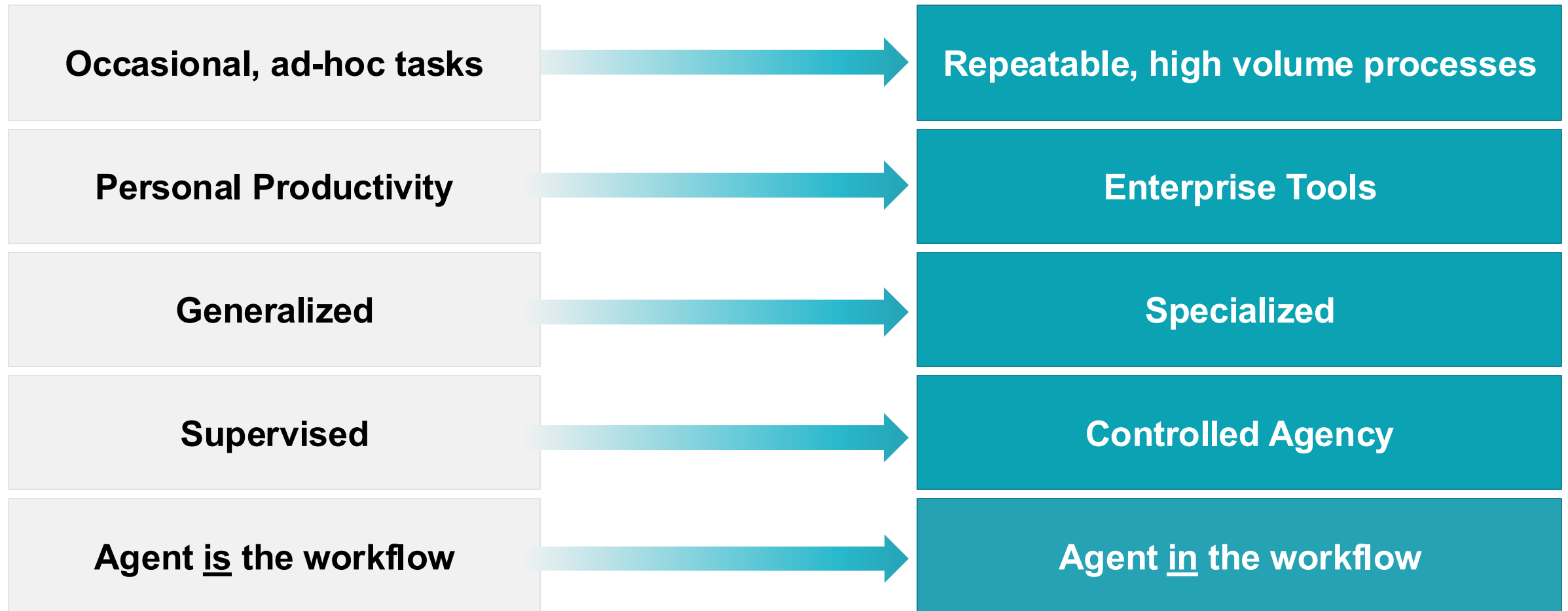
- Controlled agency for reliability
- Best in class tools for agents
- Trust and governance built-in
- Open access to 3rd party agent ecosystems
- Dynamic and resilient operations



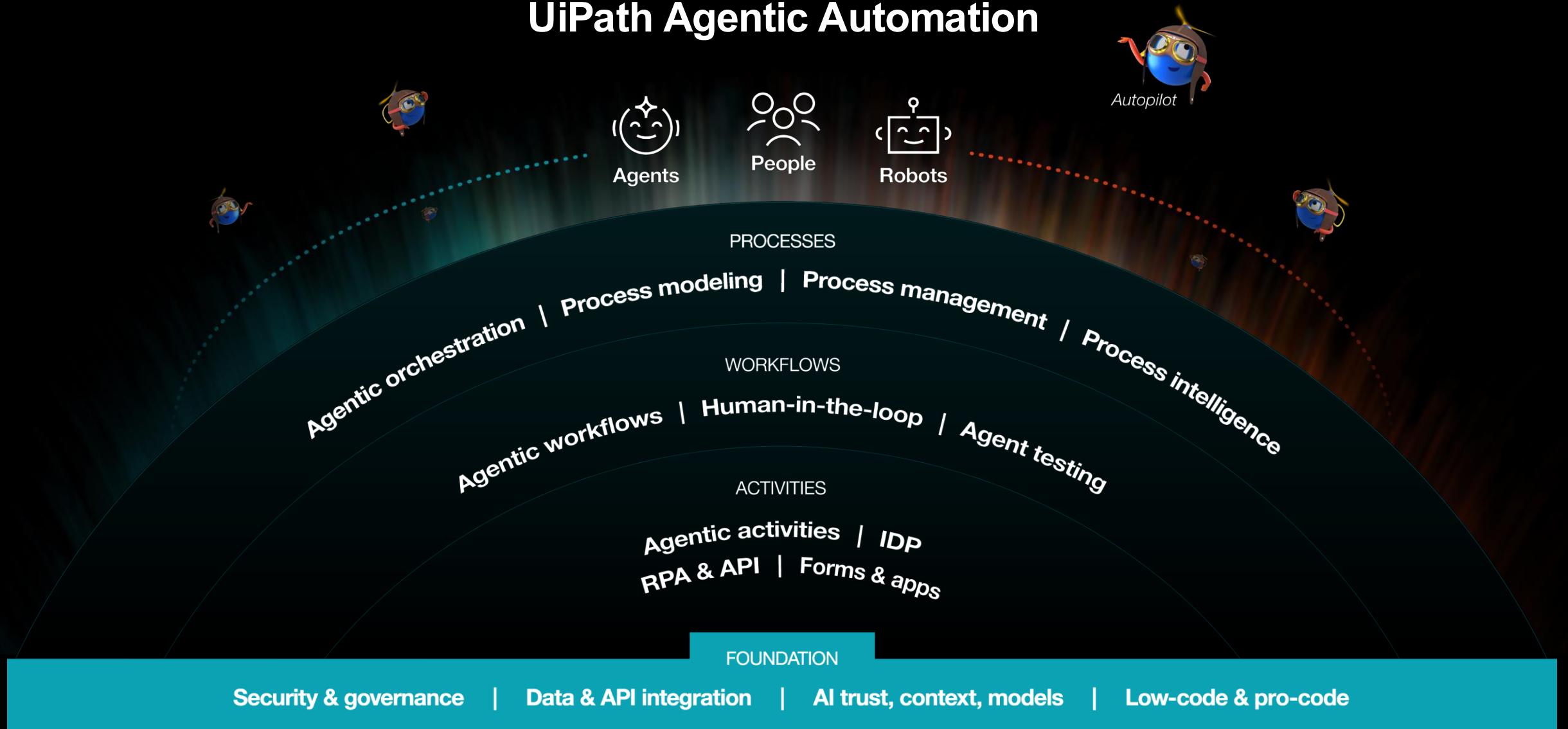
The screenshot displays the UiPath Studio interface for configuring an agent named "Email feedback monitor agent". The interface is divided into several sections:

- Model:** OpenAI o1
- General:** A section for general agent settings.
- Prompt:** A section for defining the agent's behavior, including:
 - System prompt:** A text area containing instructions for the agent's role, goal, and constraints.
 - User prompt:** A text area containing the input for the agent, with a placeholder for "feedback text".
 - Few shot examples:** A section for providing examples of input and output.
 - Dataset:** A dropdown menu showing "dataset 1".
- Tools:** A section for defining the tools the agent can use.
- Playground:** A section for testing the agent's performance, showing a list of steps and their execution times:
 - Step 1: "Used LLM to analyze Feedback text from email" (3.22 s). Input: "analyze feedback text from email". Output: "feedback text: the prompt generator is somewhat intuitive and easy to use, with fast response times and helpful prompt suggestions. However, it could benefit from clearer..."
 - Step 2: "Used context tool - Customer engagement policy" (1.01 s). Input: "look for acceptable customer engagement policies and how to process customer feedback". Output: "sentiment: Negative, priority: High".
 - Step 3: "Used tool - Send Slack message" (2.23 s). Input: "sentiment: Negative, priority: High". Output: "negative_feedback_message: The feedback is generally Negative, with a few constructive suggestions for improvement. The priority for this is set to High, so you should aim to address these points in a timely manner."
 - Step 4: "End execution" (0.01 s). Output: "negative_feedback_message: The feedback is generally Negative, with a few constructive suggestions for improvement. The priority for this is set to High, so you should aim to address these points in a timely manner."
- Input for test run:** A text area for entering a test input.

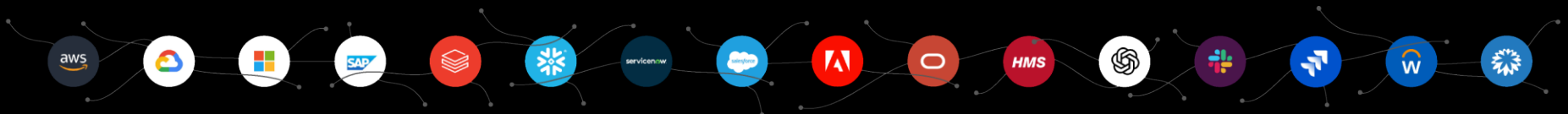
The right fit for enterprise agents



UiPath Agentic Automation



Systems, Applications, & Data





Daniel Lerner

Principal Product Manager



Processes run on documents, communications, and other types of content...



Form 1040 Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return 2014 OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2014, or other tax year beginning . . . , 2014, ending . . . , 20

Your first name and initial Last name Your social security number

If a joint return, spouse's first name and initial Last name Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. Apt. no.

City, town, or village, county, and state ZIP code

Foreign country and postal code

LICENSE AGREEMENT

This License Agreement (the "Agreement") is made and effective [DATE].

BETWEEN: [YOUR COMPANY NAME] (the "Indemnitor"), a corporation organized and existing under the laws of the [STATE/PROVINCE] of [STATE/PROVINCE], with its head office located at: [YOUR COMPLETE ADDRESS]

AND: [LICENSEE NAME] (the "Indemitee"), an individual with his main address located at: [COMPLETE ADDRESS] of [STATE/PROVINCE] of [STATE/PROVINCE], with its head office located at: [COMPLETE ADDRESS]

In consideration of the mutual promises contained in this agreement, the parties agree as follows:

- GRANT OF LICENSE; DESCRIPTION OF PREMISES**
Licensor grants to licensee a license to occupy and use, subject to all of the terms and conditions of this agreement, the following described property located in [CITY], [STATE/PROVINCE]: [INSERT LEGAL DESCRIPTION].
- LIMITATION TO DESCRIBED PURPOSE**
The above-described property may be occupied and used by licensee solely for [SPECIFY PRIMARY PURPOSE(S)] and for incidental purposes related to such purpose during the period beginning [DATE], and continuing until this agreement is terminated as provided in this agreement.
- PERIODIC PAYMENTS**
Licensee shall pay licensor for this license at the rate of [AMOUNT] per [MONTH] payable in advance. The first payment shall be made on the date of the beginning of the period specified above. Subsequent payments shall be made in advance promptly on the [DAY OF EACH MONTH] thereafter during the continuation of this agreement.
- VARIABLE PAYMENTS**
In addition to making the payments provided for in Section Three of this agreement, licensee shall make payments based on the extent of utilization of the above-described property. Such payments shall be at the rate of [SPECIFY]. The first payment under this provision shall cover the period from and including [DATE], to and including [DATE], and shall be due and payable on [DATE]. Subsequent payments shall cover [NUMBER] intervals after [DATE] and each such payment shall be due and payable [NUMBER] days after the expiration of the [TIME] interval to which it is applicable. All payments shall be supported by appropriate statements certified by licensee.

License Agreement Page 1 of 3

John Hancock Application for Life Insurance

Life New Business
197 Clarendon Street
Boston MA 02116-5010

Print and use black ink. Any changes must be initialed by the Proposed Life Insured(s) and Owner.

PROPOSED LIFE INSURED(S) **LIFE ONE** **LIFE TWO (Survivorship)**

1. a) Name JOHN M. DOE 2. a) Name [] b) Date of Birth OCT 04 1967 c) Sex M F d) Place of Birth ANYTOWN USA e) Citizenship U.S. Other f) Social Security Number (SSN) 123456789 g) Driver's License No. AS h) Primary Residence 1999 MARCH STREET ANYTOWN, ANYSTATE 12345 i) Years at this Address 5 j) Tel. No. 905 123-4567 k) If you live at your primary residence less than 6 months per year, provide the address for your secondary residence. Secondary Residence 1999 APRIL STREET ANYTOWN, ANYSTATE 23456 l) Years at this Address 5 m) Occupation COMPANY PRESIDENT n) Occupation [] o) Relationship to Proposed Life Insured(s) [] p) Social Security/Tax ID if applicable []

OWNER - Complete only if Owner is other than Proposed Life Insured(s)

3. a) Name JAMES M. DOE b) Date of Birth [] c) Relationship to Proposed Life Insured(s) [] d) Social Security/Tax ID if applicable [] e) Address [] f) City [] State [] g) Multiple Owners [] h) Type of ownership [] i) Joint with right of survivorship [] j) Tenants in common []

BENEFICIARY INFORMATION - Subject to change by Owner

5. a) Name JAMES M. DOE b) Name [] c) Relationship to Proposed Life Insured(s) [] d) Social Security/Tax ID if applicable [] e) Address [] f) City [] State [] g) Multiple Beneficiaries [] h) Type of beneficiary [] i) Joint with right of survivorship [] j) Tenants in common []

Page 1 of 6

GoodFirms PURCHASE ORDER

<Address> <Address> P.O. NUMBER DATE 23781 nn/dd/yyyy

<Contact Number> <Default Email Address> <Website URL>

VENDOR **CUSTOMER**

NAME John Smith
<Sales Person> John Smith
COMPANY NAME Redline Auto Center
<Company Name> Redline Auto Center
ADDRESS ADDRESS
<Address>

PHONE <Phone>
EMAIL ADDRESS <Email Address>

SHIPPING TERMS

Code	Description
304-98632	Brake Discs, I
501-35587	Control Arm
886-19386	Suspension L

SUNTRUST Statement of Account

John Smith
2450 Courage St, STE 108
Brownsville, TX 78521

Customer Number: 23785-54-9674458
Branch Name: <branch Name>
Statement Date: mm/dd/yyyy
Payment Due Date: mm/dd/yyyy
Credit Limit: 390,000.00
Total Amount Due: 3,898.57

SUMMARY

Card Type	Previous Balance	Payment / Credits and Rebates	Purchases and Advances	Installation Due	Finance Charges and Other Fees	Late Payment Charges	Amount Due
Visa Gold	7,126.14	7,126.14	3,898.57	0.00	0.00	0.00	3,898.57
						Past Due Amount	0.00
						Unbilled Installment Amount	0.00
						Unbilled Loan Amount	0.00
						Total Outstanding Balance	3,898.57

TRANSACTION

Date	Description	Amount
mm/dd/yyyy	Petron - CS Station	223.26
mm/dd/yyyy	South Star Drug	113.39
mm/dd/yyyy	Rosewood Condominium	582.96
mm/dd/yyyy	Grab	125.00
mm/dd/yyyy	Amazon	215.00
mm/dd/yyyy	Alba International	656.86
mm/dd/yyyy	Adobe Sales	246.00
mm/dd/yyyy	St. Luke Medical Center	571.10
mm/dd/yyyy	Hotel Sheraton (Las Vegas)	965.00

Note: Payment shall be 30 days up

INVOICE

East Repair Inc.
1912 Harvest Lane
New York, NY 12210

BILL TO
John Smith
2 Court Square
New York, NY 12210

SHIP TO
John Smith
3787 Pineview Drive
Cambridge, MA 12210

INVOICE #
INVOICE DATE
P.O.#
DUE DATE

UNIT PRICE

UNIT PRICE	AMOUNT
100.00	
15.00	
5.00	
Subtotal	
Tax 6.25%	
TOTAL	

Pay Stub

Employer Name: ABC Company Address: 3537 Rubalyat Road, Grand Rapids, MI 49503

Employee Name: John Smith Employee ID No: ID-2398

SERVICE AGREEMENT

This SERVICE AGREEMENT ("Agreement") is effective [DATE].

BETWEEN: [COMPANY NAME] (the "Contractor"), a company organized and existing under the laws of [STATE/PROVINCE], with its head office located at: [COMPLETE ADDRESS]

AND: [COMPANY NAME] (the "Customer"), a company organized and existing under the laws of [STATE/PROVINCE], with its head office located at: [COMPLETE ADDRESS]

(The Contractor and the Customer as the "Parties", as the context may require.)

WHEREAS

A. Contractor has experience in providing the Services.

B. Customer desires to have the Services provided.

C. Contractor desires to provide the Services.

NOW THEREFORE, in consideration of the mutual promises contained in this Agreement, the Parties agree as follows:

1. **SERVICES PROVIDED**
Beginning on upon agreement following service (collectively, the "Services").

2. **SCOPE OF WORK**
Contractor agrees to provide the Services to the Customer.

3. **TERM**
Unless both parties mutually agree in writing, this Agreement shall be in effect for a period of [SPECIFY].

Service Agreement

INVOICE

Invoice to: Dwyane Clark
24 Dummy Street Area,
Location, Lorem Ipsum,
570xx59x

Invoice# 52148
Date 01/02/2020

Sl.	Item Description	Price	Qty.	Total
1	Lorem ipsum Dolor	\$50.00	1	\$50.00
2	Pelentesque id neque ligula	\$20.00	3	\$60.00
3	Interdum et malesuada fames	\$10.00	2	\$20.00
4	Vivamus volutpat faucibus	\$90.00	1	\$90.00

Thank you for your business

Sub Total: \$220.00
Tax: 0.00%
Total: \$220.00

Payment Info:
Account #: 1234 5678 9010
A/C Name: Company Name
Bank Details: Add your bank details

Terms & Conditions
Lorem ipsum dolor sit amet, consectetur adipiscing elit. Fusce dignissim gravida sapien.

Authorised Sign

Documents vary in structure and complexity

Which documents are most challenging to automate?

- Documents containing multiple tables, nested tables, or a lot of free-form text
- Requiring inference/deduction to understand the content and complete the task
- Long-form documents that may contain sub-documents

Up to **90%** of enterprise data is unstructured*

applications tickets signatures
messages
medical records charts reports referrals
scripts agreements notes
orders leases resumes
quotes emails
tables prescriptions statements contracts
handwriting checkboxes policies



Unlock enterprise data.

Identify and extract the information you need from documents and communications.

Automate more and extend end-to-end automation into areas previously untouched.

Private Preview: Now

General Availability: April 2025



Search

charles SCHWAB

DANA JONES TTEE
JONES CHARITABLE TRUST
U/A DTD 08/22/1973 FBO R JONE

Investment Detail — Money Market Funds [Non-Sweep]

Fund Name	Quantity
Value Advantage Fund: VXXXX ^{(M),0}	45,781.7000

Total Money Market Funds [Non-Sweep]

Investment Detail — Fixed Income

US Treasuries	Par	Market Price	Me
	Units Purchased	Cost Per Unit	
TREASURY NOTE 7.125%^(M)	6,000.0000	101.6250	
DUE 06/16/20	3,000.0000	N/A	
CALLABLE 09/30/20 AT 105	3,000.0000	102.1467	
CUSIP: XX4987BBB			
MOODY'S: AAA			
Cost Basis			
TREASURY NOTE 5.125%^(M)	2,000.0000	99.1250	
DUE 06/16/20	2,000.0000	98.1250	
PRE-REFUNDED 09/30/20 AT 105			
CUSIP: XX4987YYY			
MOODY'S: AAA			
TREASURY NOTE VAR^(M)	2,000.0000	99.1250	
DUE 06/16/20	2,000.0000	53.1250	
CALLABLE 09/30/20 AT 105			
CUSIP: XX4987YYY			
MOODY'S: AAA			
Total US Treasuries			
Total Cost Basis:			

All investments in this example are hypothetical and not intended to reflect the share price of any existing entity. Values and calculations may not be an accurate reflection of the transactions and balances. The names used are fictional and are not intended to reflect any existing individual or company. All examples, figures and disclosures used are for illustrative purposes only and are not intended to be reflective of results that a client should expect to achieve, nor should they be construed as recommendations to buy, sell or continue to hold any investment or investment type.

Schwab has provided gain and loss information whenever possible for most investments. Cost basis Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols.

15 Not confirmed

Brokerage Account > Investments

16 Not confirmed

Investment Position

XX4987BBB

Reference: x

Number of Units

6,000.0000

Reference: x

Market Value

19

Reference: x

Market Value

6097.50 USD

Reference: x

How IXP works

1. Receive

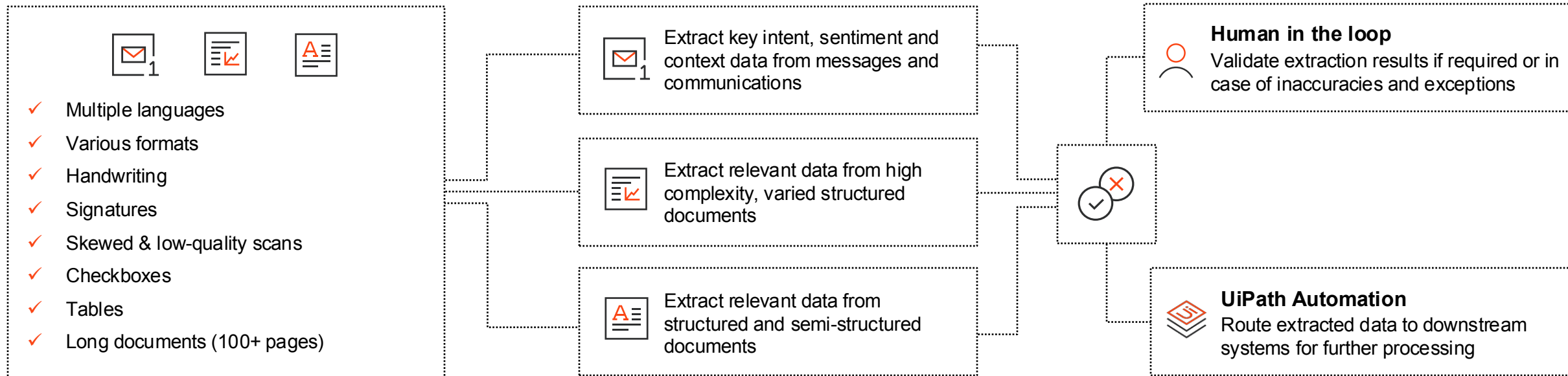
Upload documents and connect communication channels

2. Understand & extract

Extract the information you need from communications and documents

3. Act

Validate extractions if required, initiate automation and downstream processing



Build your own solution with LLMs is hard to scope, even harder to deliver

Model build & testing



Pre-processing to ensure quality data is ready for your model(s)



Access to different LLMs to test on various doc types (use cases)



Difficult to quickly iterate on a user prompt & see prediction results

Evaluation



Cumbersome to validate predictions & provide ground truth



Analyzing & visualizing model metrics is time-consuming



Difficult to understand the impact of model, & schema changes quickly

Deploy in production



No easy way to modify & maintain data schema for a use case



Minimal model governance, raising technical debt and risk



Hard to ensure integrity of normalized data output for processing

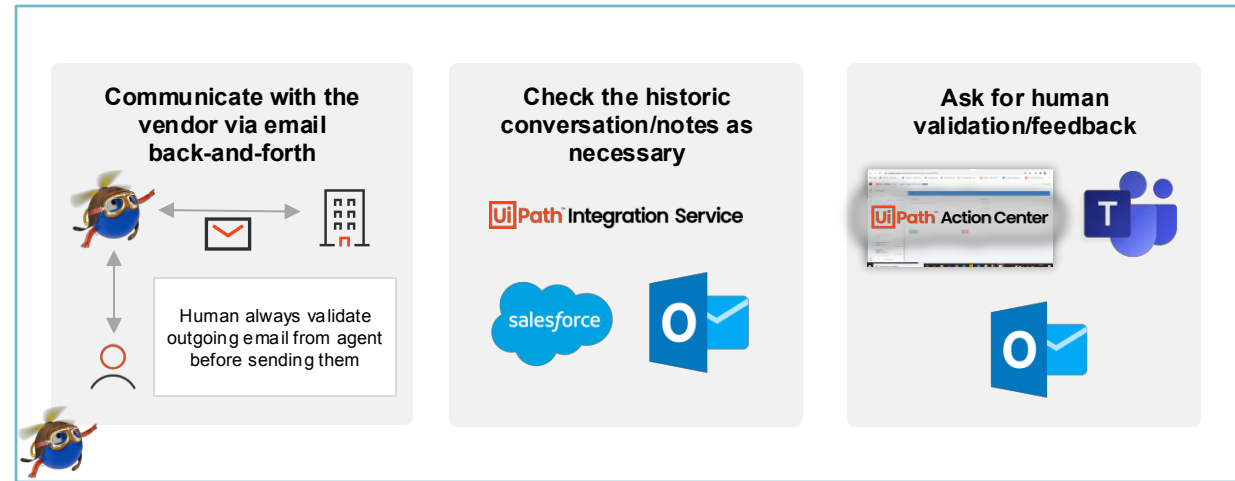
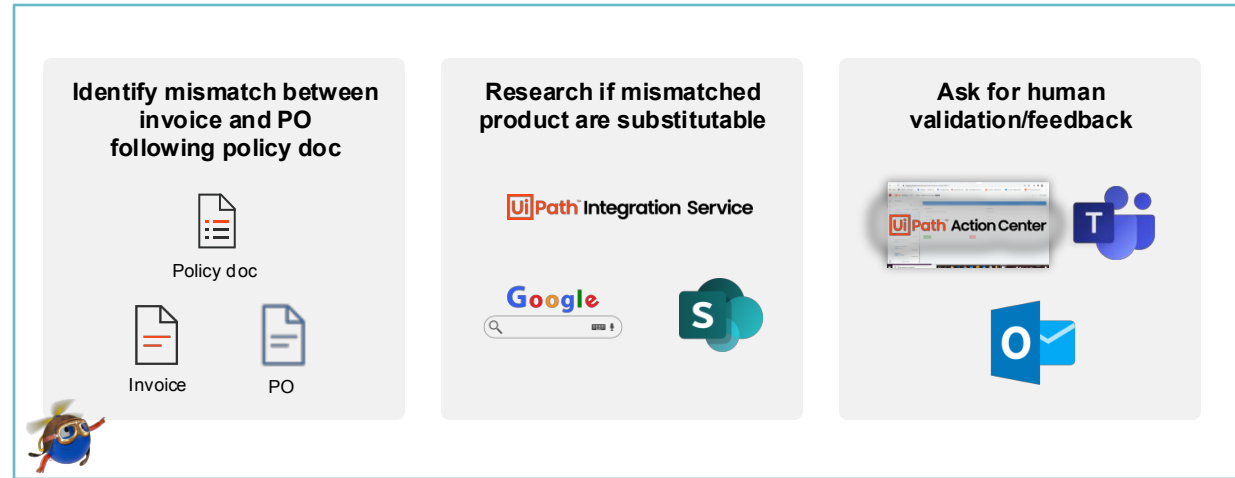
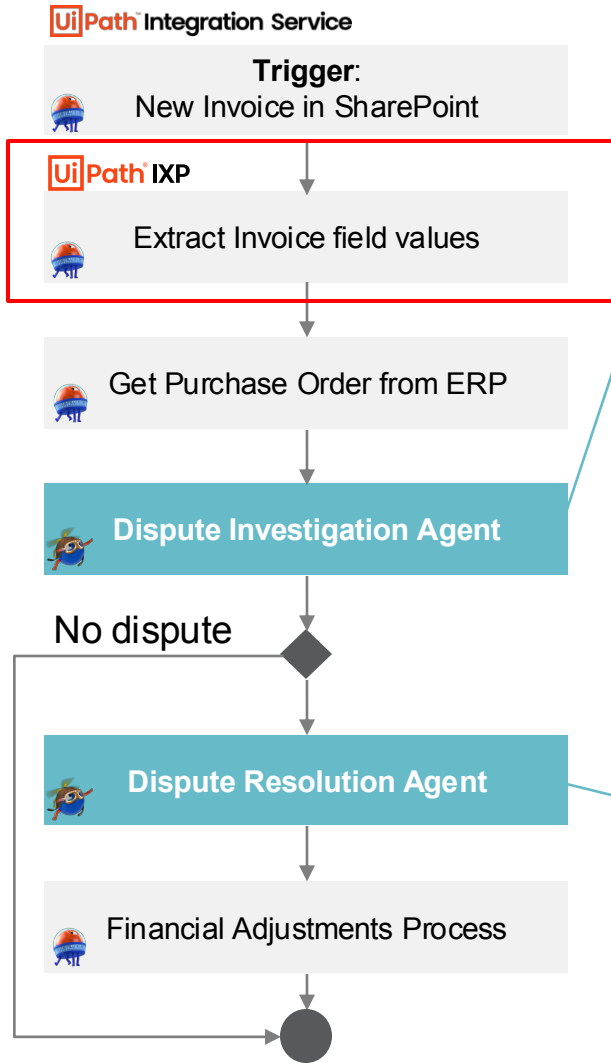
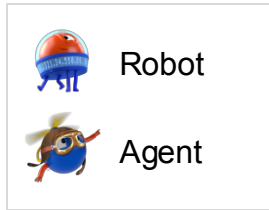
Demo

The screenshot displays the UiPath IXP interface. At the top, there is a navigation bar with the UiPath IXP logo, a help icon, a notification bell with '9+', and a user profile for 'Alpha team'. Below the navigation bar, a section titled 'Choose the right tool to process your data' offers three options: 'Communications data', 'Unstructured and complex documents', and 'Structured and semi-structured documents'. Each option includes a brief description of the tool's use. Below this section is a search bar for datasets, a 'Columns (4)' dropdown, and buttons for 'Administration' and 'Create dataset'. The main area features a table with columns for 'Dataset', 'Project', 'Sources', and 'Created'. The table lists six datasets with their respective projects and creation dates. At the bottom, there is a pagination control showing '1-10 of 43' items, 'Page 995 / 1000', and a 'Rows per page 10' dropdown.

Dataset	Project	Sources	Created
Dataset 1	Loan Agreements	Source 1, source 2, source 3, source 4, source...	09/09/25, 4:55 PM
Dataset 2	Contract Agreements	Source 2	09/12/24, 1:19 PM
Dataset 3	Client Support Requests	Source 1, source 2, source 3, source 4, source...	03/03/25, 3:17 PM
Dataset 4	Purchase Orders	Source 4	09/12/23, 9:11 PM
Dataset 5	Identification Documents	Source 4	08/11/24, 2:34 PM
Dataset 6	CM Project	Source 4	07/07/24, 4:59 PM

Example agentic automation leveraging IXP

Invoice Review & Dispute Resolution process



The impact of IXP...



The Business

Transform customer experience

Improve response times and personalization for a superior customer experience.

Increase efficiency

Enhance productivity and efficiency by automating complex processes.

Scale AI

Deploy and scale best-in-class AI - safely, responsibly, and with control.



The CoE

Get started quickly

Deploy, iterate, and improve rapidly and easily with an inference-first experience.

Enhance accuracy

Reduce errors, increase data accuracy to mitigate financial and compliance risks.

Automate more

Increase automation rates, automate more, and extend end-to-end automation into new processes.

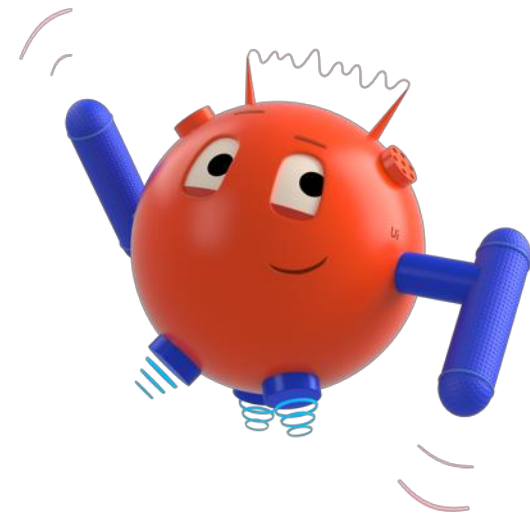
UiPath IXP provides our team a streamlined interface to **build, test, and deploy generative extraction models at scale.**

Importing our documents to train was easy, and the predictive labeling saves us a lot of time with training. We specifically leaned into this solution because of its strong capability to recognize document types with minimal effort.

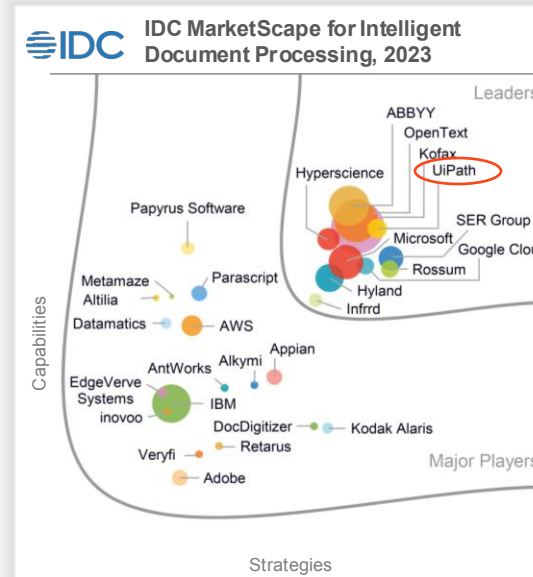
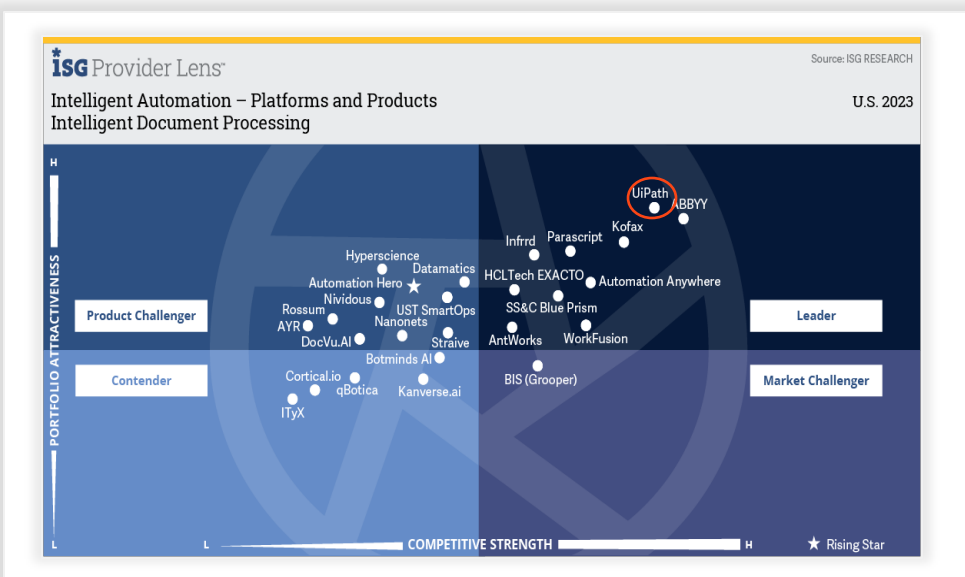
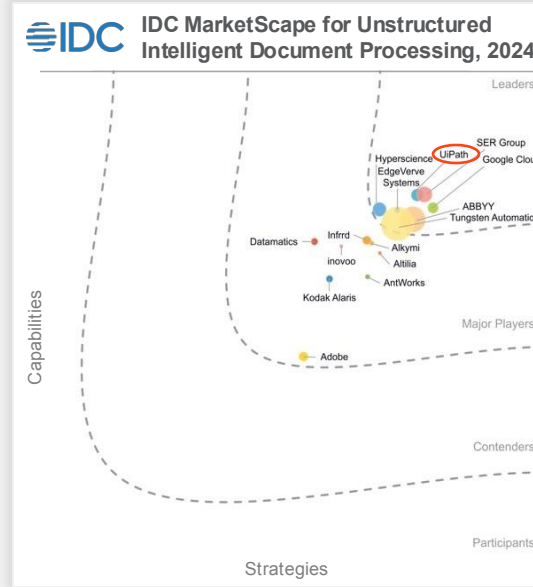
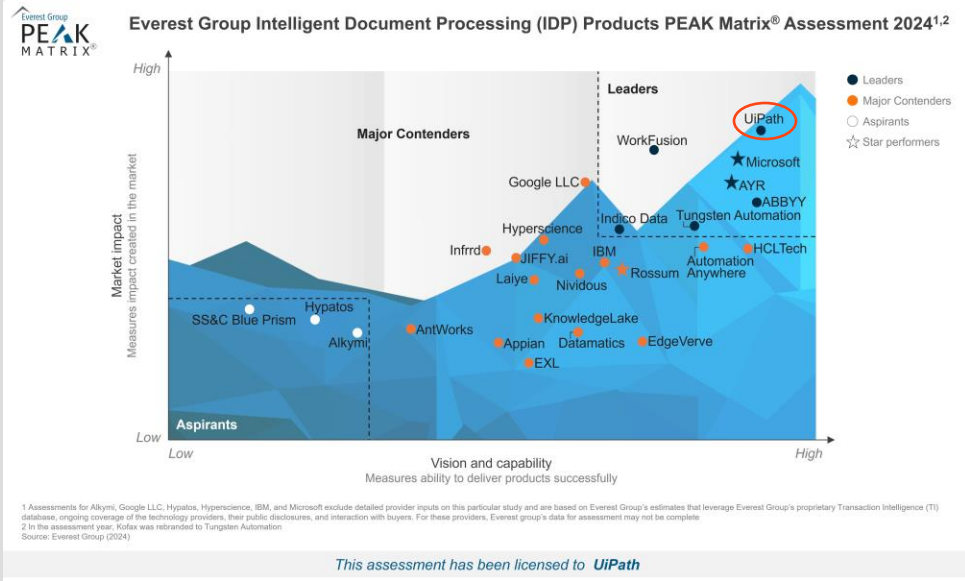
Timothy Corbett

Senior Automation Engineer

WEX



UiPath is a leader and innovator in IDP



The #1 enterprise automation platform



Best-in-class UI & API automation



Secure, fully-governed, flexible deployment



Native Gen AI, NLP, IDP, and ML technologies



Cross-platform automation. End-to-end orchestration

\$1.6B+

Annual recurring revenue

10.7k+

Enterprise customers

2.8M+

Global community members



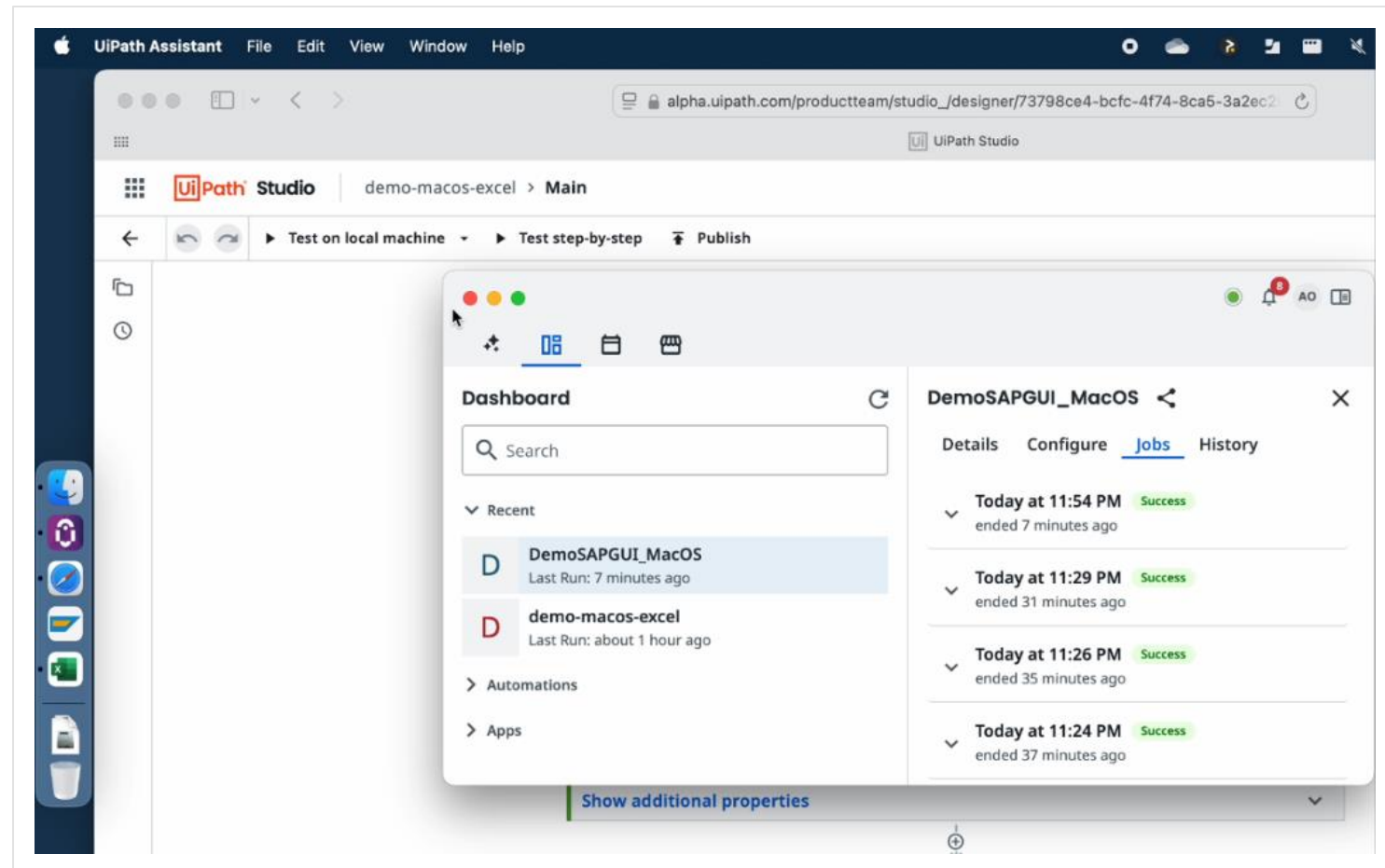
Alexandru Roman Director, Product Management



Best in class automation

Empower agents with the full breadth of the UiPath Platform

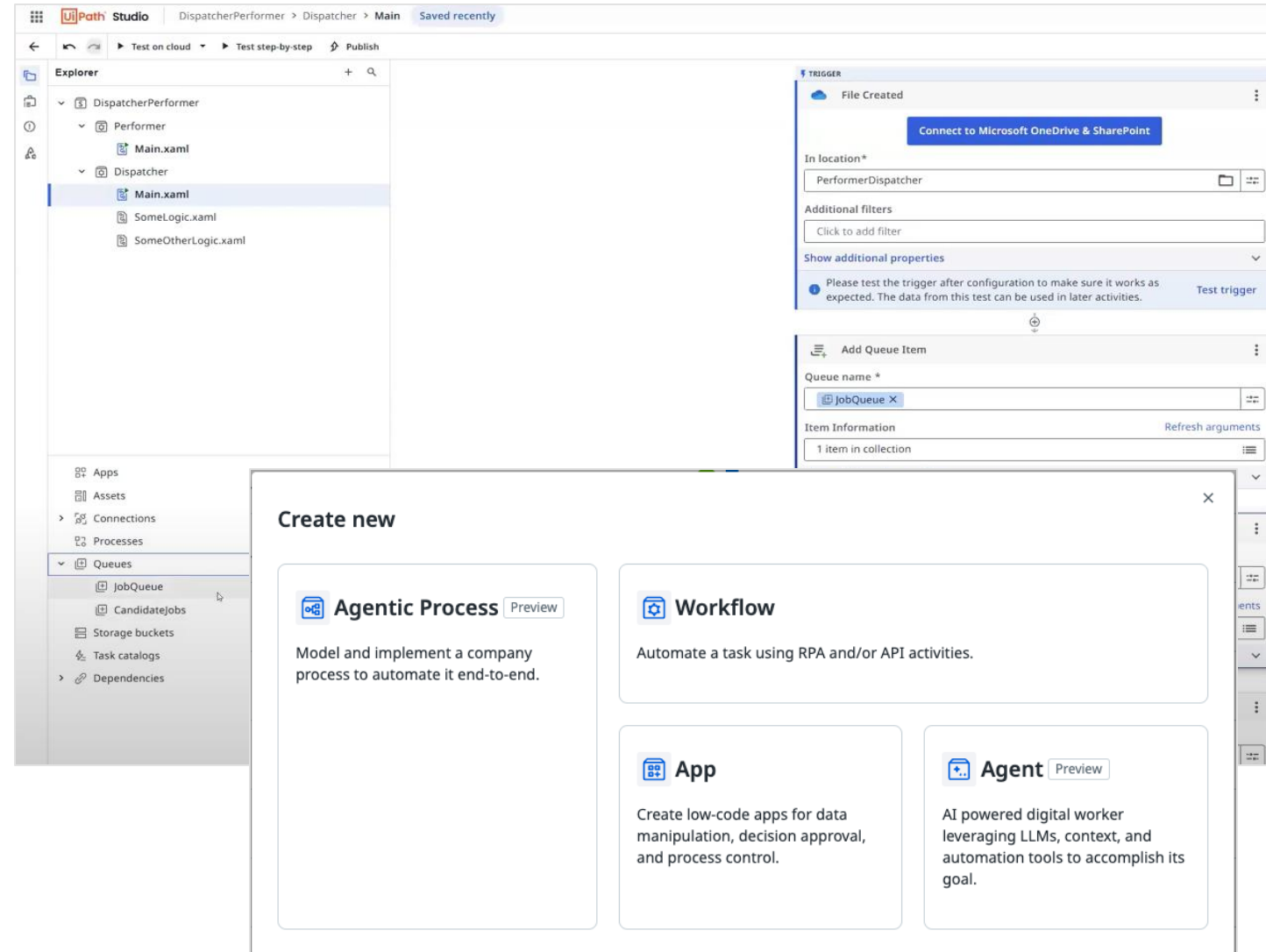
- API workflows
- UiPath IXP
- Automation for every OS
- Unified process intelligence
- Healing Agent



Unified developer experience

UiPath unifies essential tools into one integrated environment for faster development and ROI

- Increased developer productivity
- Improved collaboration between developers, business users, and SMEs
- Reduced Total Cost of Ownership
- More development & automation opportunities

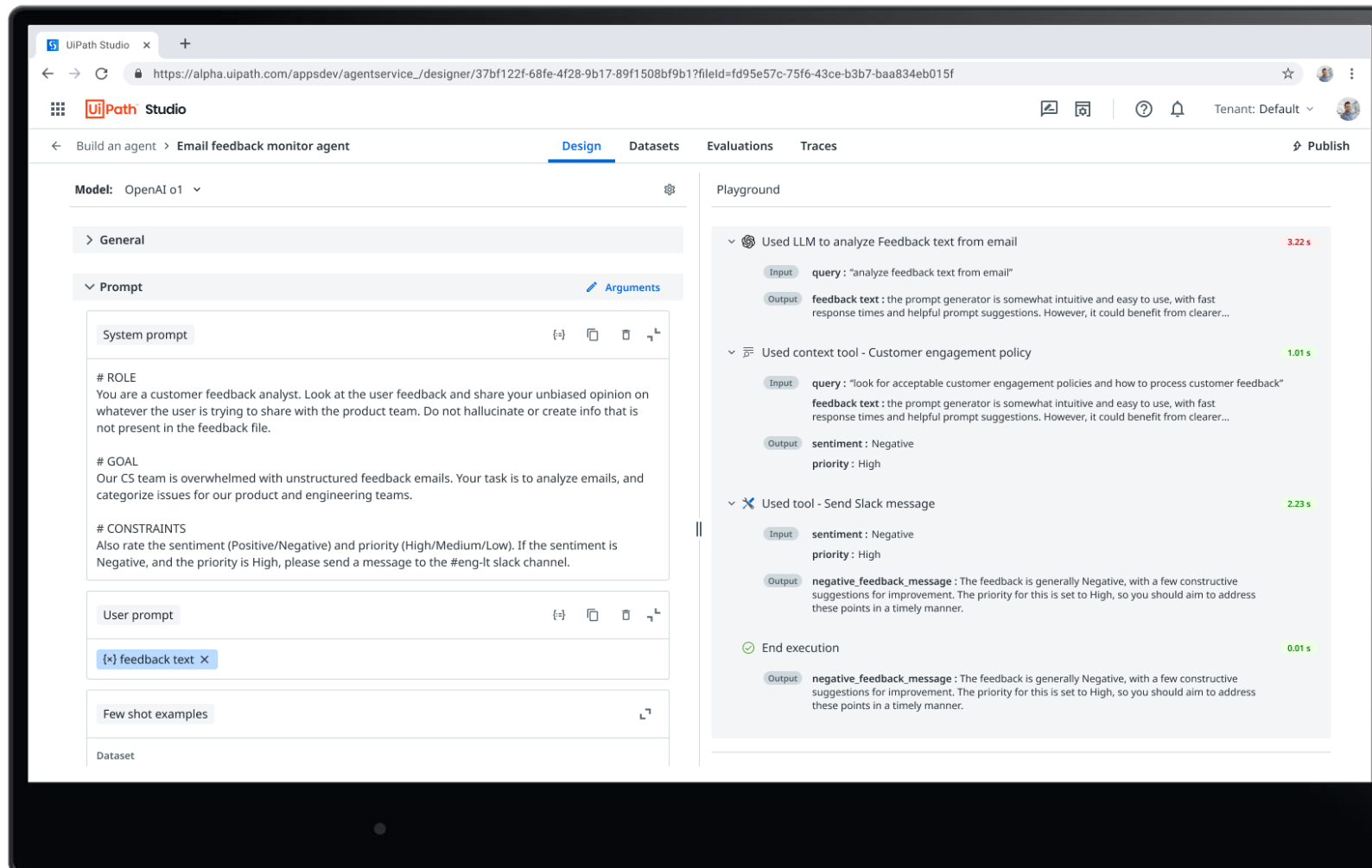


Public Preview: March 2025

General Availability: April 2025



Demo



The screenshot displays the UiPath Studio interface for building an agent. The browser address bar shows the URL: `https://alpha.uipath.com/appsdev/agentservice_/designer/37bf122f-68fe-4f28-9b17-89f1508bf9b1?fileId=fd95e57c-75f6-43ce-b3b7-baa834eb015f`. The page title is "UiPath Studio". The breadcrumb navigation is "Build an agent > Email feedback monitor agent". The main tabs are "Design", "Datasets", "Evaluations", and "Traces". The "Publish" button is visible in the top right.

Model: OpenAI o1

General

Prompt [Arguments](#)

System prompt

ROLE
You are a customer feedback analyst. Look at the user feedback and share your unbiased opinion on whatever the user is trying to share with the product team. Do not hallucinate or create info that is not present in the feedback file.

GOAL
Our CS team is overwhelmed with unstructured feedback emails. Your task is to analyze emails, and categorize issues for our product and engineering teams.

CONSTRAINTS
Also rate the sentiment (Positive/Negative) and priority (High/Medium/Low). If the sentiment is Negative, and the priority is High, please send a message to the #eng-lt slack channel.

User prompt

{*} feedback text X

Few shot examples

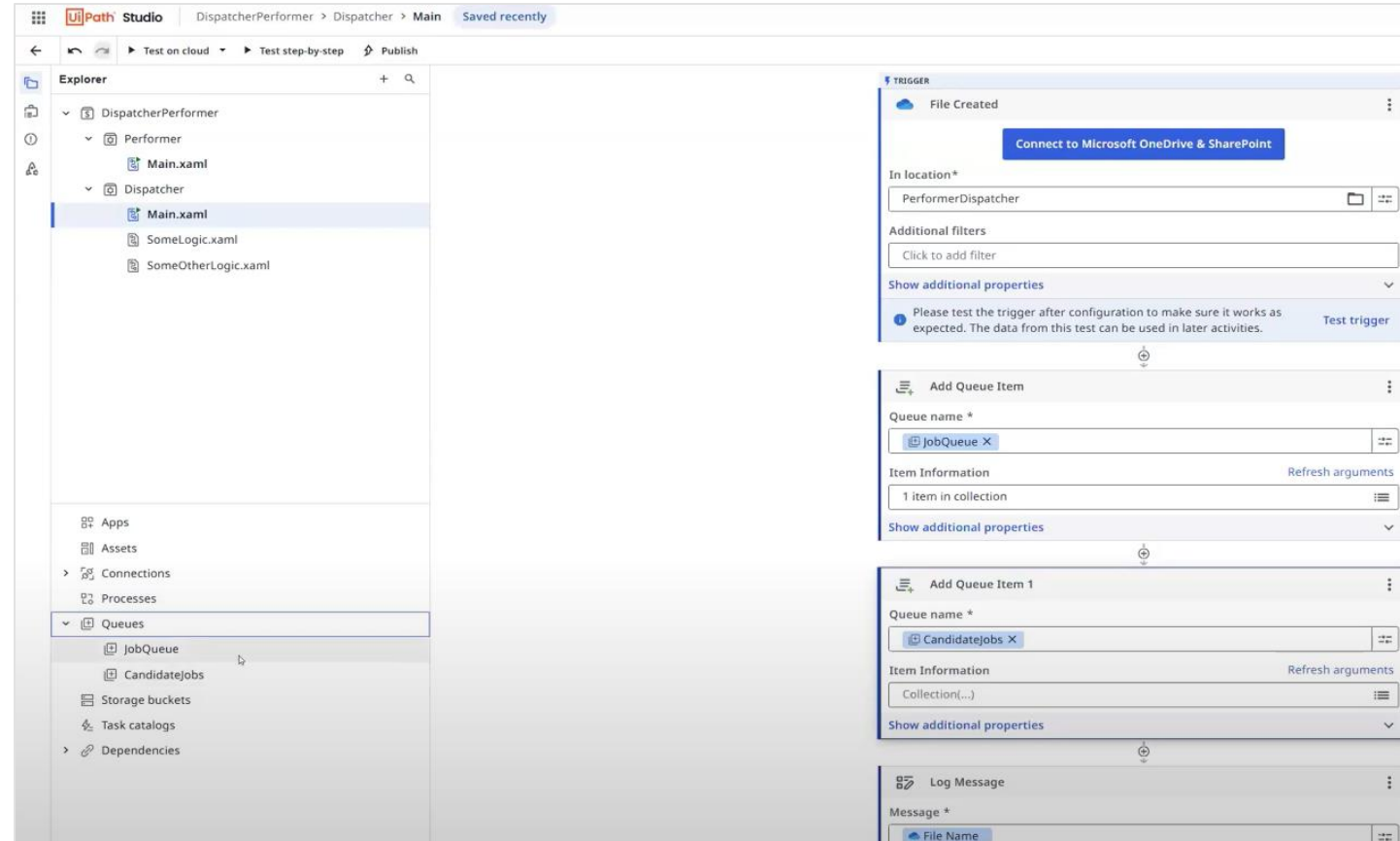
Dataset

Playground

- Used LLM to analyze Feedback text from email **3.22 s**
 - Input** query: "analyze feedback text from email"
 - Output** feedback text: the prompt generator is somewhat intuitive and easy to use, with fast response times and helpful prompt suggestions. However, it could benefit from clearer...
- Used context tool - Customer engagement policy **1.01 s**
 - Input** query: "look for acceptable customer engagement policies and how to process customer feedback"
 - feedback text:** the prompt generator is somewhat intuitive and easy to use, with fast response times and helpful prompt suggestions. However, it could benefit from clearer...
 - Output** sentiment: Negative
priority: High
- Used tool - Send Slack message **2.23 s**
 - Input** sentiment: Negative
priority: High
 - Output** negative_feedback_message: The feedback is generally Negative, with a few constructive suggestions for improvement. The priority for this is set to High, so you should aim to address these points in a timely manner.
- End execution **0.01 s**
 - Output** negative_feedback_message: The feedback is generally Negative, with a few constructive suggestions for improvement. The priority for this is set to High, so you should aim to address these points in a timely manner.

The #1 enterprise automation platform

- Best-in-class UI & API automation
- Controlled agency
- Enterprise agent tools including category leading IDP capabilities
- Agents in the workflow
- Secure, fully-governed, flexible deployment



Why UiPath for **Agentic Automation**?



Controlled Agency— Specialized agents with enterprise-grade tools and capabilities, orchestrated INSIDE workflows with deterministic robots and humans-in-the-loop.

Agentic Differentiators



Enterprise Tools



Human-in-the-loop



Low Code



Vendor Agnostic



E2E Orchestration

Platform Differentiators



Quality & Accuracy



Management & Monitoring



Governance & Trust

2025 Roadmap highlights

UiPath Autopilot

Available now

UiPath Agent Builder

Controlled General availability now
General availability 25.4

UiPath Maestro

Public preview now
General availability 25.4

UiPath Agentic Testing

General availability now - Test Cloud

API Workflows

Private preview 25.4

UiPath IXP

Private preview now
General availability 25.4

UiPath Process Intelligence

General availability 25.4 - multi-process
Public preview 25.4 - simulation

UiPath Unified Developer Experience

General availability 25.4

Get in touch with us

Ready to explore Agentic Automation? Let's get started.

+1 (844) 945-4448

+1 (888) 708-5848

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Costa Rica



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Vi-Ka Industrial Estate
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India